## 1. Complete the file for upload to EUCLID.

Mandatory: UUN; EVENT\_TYPE; EVENT\_DATE [dd/mm/yyyy]

Optional: ORGANISER [12-digit EUCLID code]; ATTENDED [Y, N, E (Exempt); DESCRIPTION [free text]; NOTES [free text].

| 1  | A   | D        | C C        | U        | C        | F                        | 9     | l. | J |  |
|----|-----|----------|------------|----------|----------|--------------------------|-------|----|---|--|
|    | UUN | EVENT_TY | EVENT_DAT  | ORGANISE | ATTENDED | DESCRIPTION              | NOTES |    |   |  |
| 1  | S1  | TUT      | 14/09/2021 |          |          | Course Tutorial Attendar | nce   |    |   |  |
| 1  | S1  | TUT      | 15/09/2021 |          |          | Course Tutorial Attendar | nce   |    |   |  |
| Ļ  | S1  | TUT      | 16/09/2021 |          |          | Course Tutorial Attendar | nce   |    |   |  |
| i. | S1  | TUT      | 17/09/2021 |          |          | Course Tutorial Attendar | nce   |    |   |  |
| j. | S1  | TUT      | 18/09/2021 |          |          | Course Tutorial Attendar | nce   |    |   |  |
|    | S1  | TUT      | 19/09/2021 |          |          | Course Tutorial Attendar | nce   |    |   |  |
| 1  | S1  | TUT      | 20/09/2021 |          |          | Course Tutorial Attendar | nce   |    |   |  |
| )  | S1  | TUT      | 21/09/2021 |          |          | Course Tutorial Attendar | nce   |    |   |  |
| 0  | S1  | TUT      | 22/09/2021 |          |          | Course Tutorial Attendar | nce   |    |   |  |
| 1  |     |          |            |          |          |                          |       |    |   |  |

2. In EUCLID Students, select 'Upload from file Student Engagement Events'. Select the appropriate validation level - Course Level or Programme Level. Enter the course or programme code and 'Continue'.

| Student Engagement - Upload Events from File   |   |                   |
|--|---|-------------------|
| <ul> <li>See upload process documentation for more information.</li> <li>An example CSV template is also available.</li> </ul> |   |                   |
| Please select the course and press the Continue button   | Process Dynamics and Control 3 Dynamic List | ✓ Back ✓ Continue |

3. Click 'Choose file' and navigate to the CSV file with the students' engagement details. Click 'Validate'.

| Student Engagement - Upload Events from File   |                   |
|--|-------------------|
| <ul> <li>See upload process documentation for more information.</li> <li>An example CSV template is also available.</li> </ul> |                   |
| Please select the file to upload and press Validate button Choose file CHEE09014_SEAM_test.csv                                 | ✓ Back ✓ Validate |

4. EUCLID will check the students' enrolment on the course and present the validation results. 'Record is Valid' will appear in green where the event is correct on the CSV file.

| Valid Engag | gement Records | Inv  | alid Engagement Recor | ds    |              |        |           |               |                            |          |              |                        |                  |                    |
|-------------|----------------|------|-----------------------|-------|--------------|--------|-----------|---------------|----------------------------|----------|--------------|------------------------|------------------|--------------------|
| Course      | Level: P       | roce | ess Dynamics          | and C | ontrol 3 (CH | IEE090 | 014)      |               | Allocate Organiser         | ✓ Create | e Engagement | Export to CSV     Exit |                  | Count: 9           |
| Select      | UUN            | ٥    | Event Type            | \$    | Event Date   | \$     | Organiser | \$<br>Engaged | \$<br>Description          | \$       | Notes        | ٥                      | Valid to Create? | \$ <mark>_1</mark> |
|             |                |      |                       |       |              |        |           |               |                            |          |              |                        |                  |                    |
|             | S              |      | TUT                   |       | 14/09/2021   |        |           |               | Course Tutorial Attendance |          |              |                        | Record is Valid  |                    |
|             | S              |      | TUT                   |       | 15/09/2021   |        |           |               | Course Tutorial Attendance |          |              |                        | Record is Valid  |                    |
|             | S              |      | TUT                   |       | 16/09/2021   |        |           |               | Course Tutorial Attendance |          |              |                        | Record is Valid  |                    |
|             | S              |      | TUT                   |       | 17/09/2021   |        |           |               | Course Tutorial Attendance |          |              |                        | Record is Valid  |                    |
|             | S              |      | TUT                   |       | 18/09/2021   |        |           |               | Course Tutorial Attendance |          |              |                        | Record is Valid  |                    |
|             | S              |      | TUT                   |       | 19/09/2021   |        |           |               | Course Tutorial Attendance |          |              |                        | Record is Valid  |                    |
|             | S              |      | TUT                   |       | 20/09/2021   |        |           |               | Course Tutorial Attendance |          |              |                        | Record is Valid  |                    |
|             | S              |      | TUT                   |       | 21/09/2021   |        |           |               | Course Tutorial Attendance |          |              |                        | Record is Valid  |                    |
|             | S              |      | TUT                   |       | 22/09/2021   |        |           |               | Course Tutorial Attendance |          |              |                        | Record is Valid  |                    |
| Select      | UUN            |      | Event Type            |       | Event Date   |        | Organiser | Engaged       | Description                |          | Notes        |                        | Valid to Create? |                    |

5. Tick the boxes on the left to select the records to be updated. Click 'Create Engagement' to update the students' engagement pages. A processing message will display.

| Student Engagement                  |
|-------------------------------------|
| Processing 4 of 9 Engagement Events |
|                                     |

6. A green 'Success' message will display to confirm the students' engagement records have been updated.

| Valid E | ngagement Records Invalid Eng | agement Records   |             |             |                               |   |       |                     |                   |                  |          |
|---------|-------------------------------|-------------------|-------------|-------------|-------------------------------|---|-------|---------------------|-------------------|------------------|----------|
| Cour    | se Level: Process D           | ynamics and Contr | ol 3 (CHEEO | 9014)       |                               |   | 🔺 All | ocate Organiser 🗸 🗸 | Create Engagement | A Export to CSV  | Count: 0 |
| Select  | UUN 🗘                         | Event Type        | Event Date  | \$          | Organiser 🗘                   | Engaged   | Des   | cription            | Shotes            | Valid to Create? | \$       |
|         |                               |                   |             |             |                               |   |       |                     |                   |                  |          |
| Select  | UUN                           | Event Type        | Event Date  | The Valid F | Success New Engagement record | s have been created.<br>n updated by removing processed | ×     | cription            | Notes             | Valid to Create? |          |
|         |                               |                   |             |             | records.                      |   |       |                     |                   |                  |          |

This process describes how EUCLID will upload valid records from the CSV file.

If a piece of data has been entered incorrectly in, or is missing from, the CSV file, EUCLID will display the error as an Invalid Engagement Record. Invalid records will not prevent engagement events being created for the valid records. However, invalid records must be corrected before the bulk process can be completed.

In the screen shot below, the Event Type has been missed in the last row. Event Type is a mandatory field for the CSV bulk upload.

| UUN | EVENT_TY | EVENT_DA | ORGANISE | ATTENDED | DESCRIPT  | NOTES        |        |  |  |
|-----|----------|----------|----------|----------|-----------|--------------|--------|--|--|
| S   | TUT      | *****    |          |          | Course Tu | torial Atte  | ndance |  |  |
| S   | TUT      | *****    |          |          | Course Tu | itorial Atte | ndance |  |  |
| S   | TUT      | *****    |          |          | Course Tu | torial Atte  | ndance |  |  |
| S   | TUT      | *****    |          |          | Course Tu | torial Atte  | ndance |  |  |
| S   | TUT      | *****    |          |          | Course Tu | torial Atte  | ndance |  |  |
| S   | TUT      | *****    |          |          | Course Tu | torial Atte  | ndance |  |  |
| S   | TUT      | *****    |          |          | Course Tu | torial Atte  | ndance |  |  |
| S   | TUT      | *****    |          |          | Course Tu | torial Atte  | ndance |  |  |
| S   | TUT      | *****    |          |          | Course Tu | torial Atte  | ndance |  |  |
| S   |          | *****    |          |          | Course Tu | itorial Atte | ndance |  |  |
|     |          |          |          |          |           |              |        |  |  |

1. Click the 'Invalid Engagement Records' link to display records with the data errors.

| Valid E | ngagement Records   | gagement Records  |             |           |   |   |                    |                     |                  |          |
|---------|---------------------|-------------------|-------------|-----------|---|---|--------------------|---------------------|------------------|----------|
| Cour    | se Level: Process D | ynamics and Contr | ol 3 (CHEEO | 9014)     |   |   | Allocate Organiser | ✓ Create Engagement |                  | Count: 0 |
| Select  | UUN \$              | Event Type        | Event Date  | \$        | Organiser 🗘   | Engaged   | Description        | Notes               | Valid to Create? | \$       |
|         |                     |                   |             |           |   |   |                    |                     |                  |          |
| Select  | UUN                 | Event Type        | Event Date  | The Valid | Success New Engagement records<br>Engagement Records Table has been | s have been created.<br>n updated by removing processed | × cription         | Notes               | Valid to Create? |          |
|         |                     |                   |             |           | records.  | ,                 |                    |                     |                  |          |

2. The invalid field will be highlighted in pink. Click '?' beside the data error to find more about how to correct it.

| Valid Engagement Re | ecords   | nvalid Engagement Records |   |           |               |   |                            |            |               |                  |             |
|---------------------|----------|---------------------------|---|-----------|---------------|---|----------------------------|------------|---------------|------------------|-------------|
| Course Leve         | el: Prod | cess Dynamics and         | Control 3 (CHEE090  | 014)      |               |   |                            | ✓ Validate | A Export to C | SV 🖀 Exit        | Count: 1    |
| UUN                 | \$       | Event Type                | Sevent Date   | Organiser | \$<br>Engaged | ٥ | Description \$             | Notes      | \$            | Valid to Create? | \$ <u>^</u> |
|                     |          |                           | Event type is mandatory and needs to be one of the following: ANNRVC, |           |               |   |                            |            |               |                  |             |
| S1                  |          | 0                         | ATTCON, ATTEND, CRSWRK, EXAMAT,<br>INDUCT, LEARNI, LEARNL, LECTUR,    |           |               |   | Course Tutorial Attendance |            |               | Invalid Rec      | ord.        |
| UUN                 |          | Event Type                | MEET, OTHER, PRACT, SEMINR,<br>STUDIO, TRAIN, TUT, WRKSH              | Organiser | Engaged       |   | Description                | Notes      |               | Valid to Create? |             |

3. You can choose to correct errors in the EUCLID screen, or you can fix the invalid records in a new CSV file and upload that into EUCLID. In this example, we will amend the Event Type in the EUCLID screen. Ensure you type it as it corresponds with the Event Type in the error message. After correcting the error, click 'Validate'.

| Valid Engagement Records Invalid Engagement Records Course Level: Process Dynamics and Control 3 (CHEE09014) |    |            |    |            |    |           |    |         |    |                            |       | CSV # Exit | Count: 1         |             |
|--|----|------------|----|------------|----|-----------|----|---------|----|----------------------------|-------|------------|------------------|-------------|
| UUN  | \$ | Event Type | \$ | Event Date | \$ | Organiser | \$ | Engaged | \$ | Description                | Notes | \$         | Valid to Create? | \$ <u>^</u> |
|  |    |            |    |            |    |           |    |         |    |                            |       |            |                  |             |
| S  |    | TUT        | 0  | 23/09/2021 |    |           |    |         |    | Course Tutorial Attendance |       |            | Invalid Re       | ecord.      |
| UUN  |    | Event Type |    | Event Date |    | Organiser |    | Engaged |    | Description                | Notes |            | Valid to Create? |             |
|  |    |            |    |            |    |           |    |         |    |                            |       |            |                  |             |

4. Once corrected, the engagement record will transfer to the 'Valid Engagement Records' tab and a 'Success' pop up will appear. Tick the 'select' box next to the student record. Click 'Create Engagement'.

| Va  | alid Engager | ment Records | Invalid Engagement Reco | ords  |               |      |                                      |           |   |                | •                  |            |           |     |                     |          |
|-----|--------------|--------------|-------------------------|-------|---------------|------|--------------------------------------|-----------|---|----------------|--------------------|------------|-----------|-----|---------------------|----------|
| Со  | ourse L      | evel: Pro    | cess Dynamic            | s and | Control 3 (Cł | HEEC | )9014)                               |           |   | l              | Allocate Organiser | ✓ Create E | ngagement | r E | xport to CSV 🔗 Exit | Count: 1 |
| Sel | lect         | UUN 🕻        | Event Type              | \$    | Event Date    | ٥    | Organiser 🗘                          | Engag     | ed 🗘                                    | Descriptio     | on                 | \$         | Notes     | \$  | Valid to Create?    | \$       |
|     |              |              |                         |       |               |      |                                      |           |   |                |                    |            |           |     |                     |          |
|     |              | S            | TUT                     |       | 23/09/2021    |      | Success The V<br>Corrected records I | alidation | has been complete<br>copied to the Vali | d.<br>d Table. | ×                  |            |           |     | Record is Valid     |          |
| Sel | lect         | UUN          | Event Type              |       | Event Date    |      |                                      |           |   |                |                    |            | Notes     |     | Valid to Create?    |          |

5. A green 'Success' banner will indicate that the student engagement records have been created.

| Valid E | ngagement Records Invalid Eng | gagement Records  |             |             |   |   |        |                         |                |                        |             |
|---------|-------------------------------|-------------------|-------------|-------------|---|---|--------|-------------------------|----------------|------------------------|-------------|
| Cours   | se Level: Process D           | ynamics and Contr | ol 3 (CHEEO | 9014)       |   |   | 🔒 Alle | ocate Organiser 🗸 🗸 Cre | ate Engagement | CSV 🖀 Exit             | Count: 0    |
| Select  | UUN \$                        | Event Type        | Event Date  | \$          | Organiser 🗘   | Engaged \$  | Des    | cription 🗘              | Notes          | \$<br>Valid to Create? | \$ <u>^</u> |
|         |                               |                   |             |             |   |   |        |                         |                |                        |             |
| Select  | UUN                           | Event Type        | Event Date  | The Valid E | Success New Engagement record:<br>Engagement Records Table has been | s have been created.<br>n updated by removing processed | ×      | ription                 | Notes          | Valid to Create?       |             |
|         |                               |                   |             |             | records.  |   |        |                         |                |                        |             |